

18 May 2020



ZincOx Resources Limited
("ZincOx" or the "Company")

Annual General Meeting, 25 June 2020 at 12:30pm
("AGM" or the "Meeting")

THIS IS AN IMPORTANT NOTICE REGARDING CHANGES TO THE 2020 ANNUAL GENERAL MEETING

On 28 March 2020 the Government announced new legislation to ensure that companies required by law to hold an Annual General Meeting would be able to do so safely and in a manner consistent with the compulsory measures prohibiting large public gatherings.

The new legislation allows public and private companies to convene and hold general meetings of their shareholders by proxy, with a quorum present at a social distance.

VENUE CHANGE: The UK hospitality sector is expected to reopen in July 2020. As the current venue (refer to the Notice of Annual General Meeting, dated 6 April 2020, the "Notice") is no longer an option and with the safety of staff and shareholders in mind, the Directors have taken the decision to hold the AGM at the Company's Head Office with only the quorum, of two shareholders, present.

To ensure the safety of the quorum, the business of the Meeting will be restricted to that set out in the Notice.

As a vote on a show of hands may be disproportionately influenced, in the interests of fairness, all resolutions proposed at the Meeting will be voted upon and counted by poll. The Directors', therefore, strongly recommend that all shareholders return their proxy vote as soon as possible, but no later than 12:30pm on 23 June 2020 (refer to the Notice), appointing the Chair of the Meeting. Where shareholders have already appointed a third party, those shareholders should resubmit their proxy form to ensure that the Chair of the Meeting can exercise all proxy votes submitted.

Shareholders, or third parties, will not be permitted to attend the Meeting in person, anyone seeking to attend the Meeting (other than those required to attend to satisfy quorum) will be refused entry.

The Board encourages all shareholders to submit any questions in writing, or electronically to info@zincox.com prior to the meeting, so that the answers can be included in a Q&A to be uploaded onto the Company's website on the day of the AGM.

The Directors will continue to follow the Government guidelines concerning Covid-19. The usual procedures regarding General Meetings will be re-introduced once it is safe to do so.

For further information please contact:

ZincOx Resources Limited
Andrew Woollett
Chief Executive Officer

Tel: +44 (0)1276 450 100