

08 April 2019



**ZincOx Resources Limited**

(“ZincOx” or the “Company”)

**Additional Issue and Total Voting Rights**

ZincOx Resources Limited announces that on 2 April 2019 it issued 1,500,000 new Ordinary Shares of 1p each ('new Ordinary Shares') pursuant to an exercise of warrants by Gautam Dalal, Non-Executive Director of the Company at an exercise price of 1p per share in accordance with the Warrant Instrument dated 1 May 2017. The new Ordinary Shares were gifted to his adult children immediately upon exercise.

The Company's total issued share capital after the issue of the new Ordinary Shares will be 123,954,564 Ordinary Shares. The Company does not currently hold any shares in treasury. This figure of 123,954,564 Shares may be used by shareholders in the Company as the denominator for the calculations by which they may determine their interest in the share capital of the Company.

**For further information please contact:**

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