

4 September 2018



ZincOx Resources Limited
("ZincOx" or the "Company")

Result of General Meeting

ZincOx Resources Limited is pleased to announce that, at the General Meeting held on 4 September 2018, the following Ordinary Resolution was duly passed.

1. THAT

- (a) the Company be and is hereby authorised pursuant to section 694 of the Companies Act 2006 to purchase certain of its own ordinary shares of 1 penny each at a price of 2.5 pence per ordinary share pursuant to the terms of a repurchase agreement entered into between the shareholders of the Company (with a director of the Company signing as attorney) (1) and the Company (2) (a copy of which has been made available for inspection at the Company's registered office for at least 15 days ending on the date of the Meeting, in accordance with section 696 of the Companies Act 2006, and is produced to the Meeting and initialled by the Chairman for the purposes of identification)(the "**Repurchase Agreement**"); and
- (b) the terms of the Repurchase Agreement be and are hereby approved

For further information, please visit www.zincox.com or contact:

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