

23 July 2018



ZincOx Resources Ltd
(“ZincOx” or the “Company”)

Notice of General Meeting

ZincOx announces that further to the press release dated 9 July 2018, a Circular to Shareholders containing a Notice of General Meeting is available to view on the website at www.zincox.com, under Investor Relations/Reports to Shareholders.

A Proxy Card and Circular to Shareholders, which contains the Notice of General Meeting, will be mailed to all shareholders today. Those who hold their shares in certificated form will also receive a Tender Offer Application Form. For those who hold through CREST, information can be found in the Circular.

It should be noted that online voting, regarding the resolution to be proposed at the General Meeting, will be available from today.

Those wishing to take part in the Tender Offer must have submitted their Tender instructions so that the Receiving Agent receives them no later than 1.00 pm on 16 August 2018

The General Meeting will be held at 11.00am on Tuesday, 4 September 2018 at the offices of Eversheds Sutherland (International) LLP, One Wood Street, London EC2V 7WS.

For more information please contact:

ZincOx Resources Limited

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